

FACTS

WHAT DOES PEAK FINANCIAL FREEDOM GROUP, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <p>Social Security number, net worth and sources of income, transactional history</p> <p>Age, account number, address and phone number</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Peak Financial Freedom Group, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Peak Financial Freedom Group LLC share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), or respond to court orders and legal investigations	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	N/A
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	N/A
<b>For our affiliates to market to you</b>	Yes	Yes
<b>For non-affiliates to market to you</b>	No	N/A

To limit our sharing	<p>Call (916) 791-7063</p> <p>Visit us online: <a href="https://peakfinancialfreedomgroup.com/">https://peakfinancialfreedomgroup.com/</a></p> <p>Mail the form below. Please note:</p> <p>If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>
Questions?	Call us at (916) 791-7063 or contact us via our website at <a href="https://peakfinancialfreedomgroup.com/">https://peakfinancialfreedomgroup.com/</a>

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Mail-in Form

	Mark any/all you want to limit:	
	<input type="checkbox"/> Do not allow your affiliates to use my personal information to market products or services to me.	
	<input type="checkbox"/> Do not share my personal information with affiliates to market products or services to me.	
	Name	
	Address	
	City, State, Zip	
		<b>Mail to:</b> Peak Financial Freedom Group, LLC 2520 Douglas Blvd. Suite 110 Roseville, CA 9566

Who we are

Who is providing this notice?	Peak Financial Freedom Group, LLC
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What we do

How does Peak Financial Freedom Group, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Peak Financial Freedom Group, LLC collect my personal information?	We collect your personal information, for example, when you open an account with us and provide us with your personal information.
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"><li>• sharing for affiliates' everyday business purposes—information about your creditworthiness</li><li>• affiliates from using your information to market to you</li><li>• sharing for non-affiliates to market to you</li></ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account that I hold jointly with someone else?	Your choices will apply to everyone on your account—unless you tell us otherwise.

Definitions

<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and non-financial companies.
<b>Non-affiliates</b>	Companies not related by common ownership or control. They can be financial and non-financial companies.
<b>Joint marketing</b>	A formal agreement between non-affiliated financial companies that together market financial products or services to you.

Other important information

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